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DIV. OF OIL, GAS&MINING

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH

In re

CS MINING, LLC,

Debtor.

Bankruptcy Case No. 16-24818 (Involuntary Chapter 11)

Honorable William T. Thurman

NOTICE OF FILING DEBTORS' APPLICATION FOR ENTRY OF AN ORDER
(I) APPOINTING EPIQ BANKRUPTCY SOLUTIONS, LLC AS CLAIMS AND
NOTICING AGENT AND (II) GRANTING RELATED RELIEF

(Objection Deadline: September 26, 2016 at 5:00 p.m.) (Hearing Date: September 30, 2016 at 1:30 p.m.)

PLEASE TAKE NOTICE that Debtor, CS Mining LLC has filed its Application for Entry of an Order (I) Appointing Epiq Bankruptcy Solutions, LLC as Claims and Noticing Agent and (II) Granting Related Relief with the United States Bankruptcy Court for the District of Utah (the "Application") [Dkt. No. 270].

You may obtain a copy of the Application from the Court's PACER document access system, or upon written request at any time before the hearing from David Leta, Snell & Wilmer, L.L.P., 15 West South Temple, Suite 1200, Salt Lake City, Utah 84101, dleta@swlaw.com.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney if you have one in this case. If you do not have an attorney, you may wish to consult with one.

The Application asks for an order appointing Epiq as the Claims Agent to assume full responsibility for the distribution of notices and the maintenance, processing and docketing of proofs of claim filed in the Debtor's case

If you do not want the Court to grant the relief requested in the Application, or you want the Court to consider your view, then you or your attorney must:

1. On or before **September 26, 2016 at 5:00 p.m.**, file with the Bankruptcy Court a written objection to the Application explaining your position with the Clerk of the Bankruptcy Court for the District of Utah at the following address:

United States Bankruptcy Court Clerk of the Court 350 South Main Street, Room 301 Salt Lake City, UT 84101

If you mail your objection to the Bankruptcy Court for filing you must mail it early enough so that the Court will receive it on or before the Objection Deadline of September 26, 2016 at 5:00 p.m.

2. You must also serve a copy of your objection or response to Debtor's counsel, via email, mail or hand delivery, so that the same is received by the Objection Deadline of September 26, 2016 at 5:00 p.m., at:

Snell & Wilmer, L.L.P.
Attn: David Leta
15 West South Temple, Suite 1200
Salt Lake City, Utah 84101
dleta@swlaw.com

3. Attend the Hearing before Judge William T. Thurman, United States Bankruptcy Court, 350 South Main Street, Salt Lake City, Utah 84101, on September 30, 2016 at 1:30 p.m. ALTHOUGH THIS IS A SOUTHERN DISTRICT CASE WHERE THE COURT NORMALLY CONDUCTS VIDEOCONFERENCE HEARINGS WITH THE ST. GEORGE COURTROOM, ALL HEARINGS IN THIS CASE WILL BE HELD EXCLUSIVELY IN SALT LAKE CITY. If any party wishes to present evidence or examine witnesses, such party must appear at 350 South Main Street, Salt Lake City, Utah 84101 where Judge William T. Thurman will be present. There will be no further notice of the hearing. Failure to attend the hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the relief sought in the Application and may enter an order granting that relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the court to strike the hearing and enter an order approving the Application without hearing.

DATED this 15<sup>th</sup> day of September, 2016.

#### SNELL & WILMER L.L.P.

/s/ Jeffrey D. Tuttle

David E. Leta Troy J. Aramburu Jeffrey D. Tuttle

And

### PEPPER HAMILTON LLP

Donald J. Detweiler (DE Bar No. 3087) Francis J. Lawall (PA Bar No. 43932) John H. Schanne, II (DE Bar No. 5260) Hercules Plaza, Suite 5100 1313 N. Market Street Wilmington, DE 19899-1709

Proposed Counsel for CS Mining, LLC

## CERTIFICATE OF SERVICE - BY NOTICE OF ELECTRONIC FILING (CM/ECF)

I hereby certify that on the 15<sup>th</sup> day of September, 2016, I electronically filed the foregoing document with the United States Bankruptcy Court for the District of Utah by using the Court's CM/ECF system. I further certify that the parties of record in this case, as identified below, are listed as registered CM/ECF users and will be served through the CM/ECF system:

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## CERTIFICATE OF SERVICE - BY MAIL, OTHER

I further certify that on the 15<sup>th</sup> day of September, 2016, I caused the foregoing document to be sent by first class United States mail, postage fully prepaid, to the following at the addresses set for the below:

Kyle A. Brannon Nexsen Pruet, LLC 1230 Main Street Ste 700 P.O. Box 2426 Columbia, SC 29202

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FTI Consulting, Inc. 1001 17th St. #1100 Attn: David Beckman Denver, CO 80202

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Levene, Neale, Bender, Yoo & Brill L.L.P. 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067

/s/ Joyce Pollard